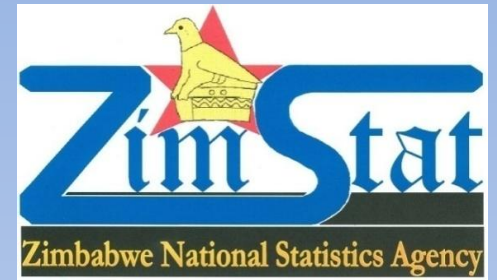


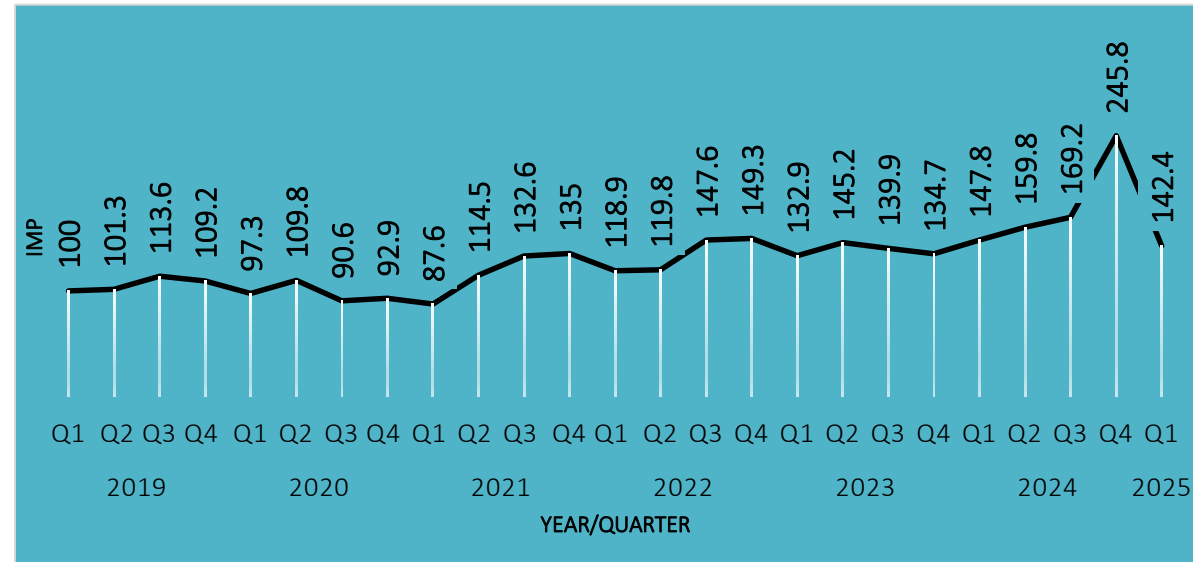
INDEX OF MINERAL PRODUCTION (IMP) AND INDEX OF ELECTRICITY GENERATION 1st QUARTER 2025



By
Kuda Chiguma
Manager Industrial Statistics

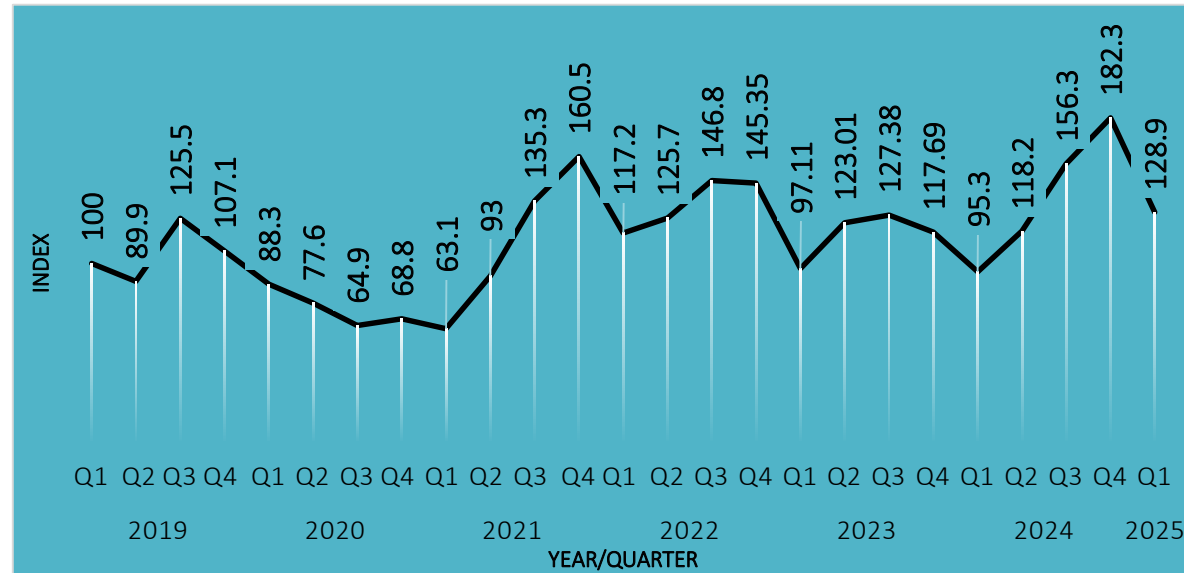


Index of Mineral Production



- The index of mineral production for 1st quarter 2025 stood at **142.4**, reflecting a year-on-year percentage decrease of **3.7** compared to the 2024 1st quarter value of **147.8**.
- The quarter-on-quarter comparison shows a **42.0** percent decrease in the index from **245.8** recorded in 4th quarter 2024.

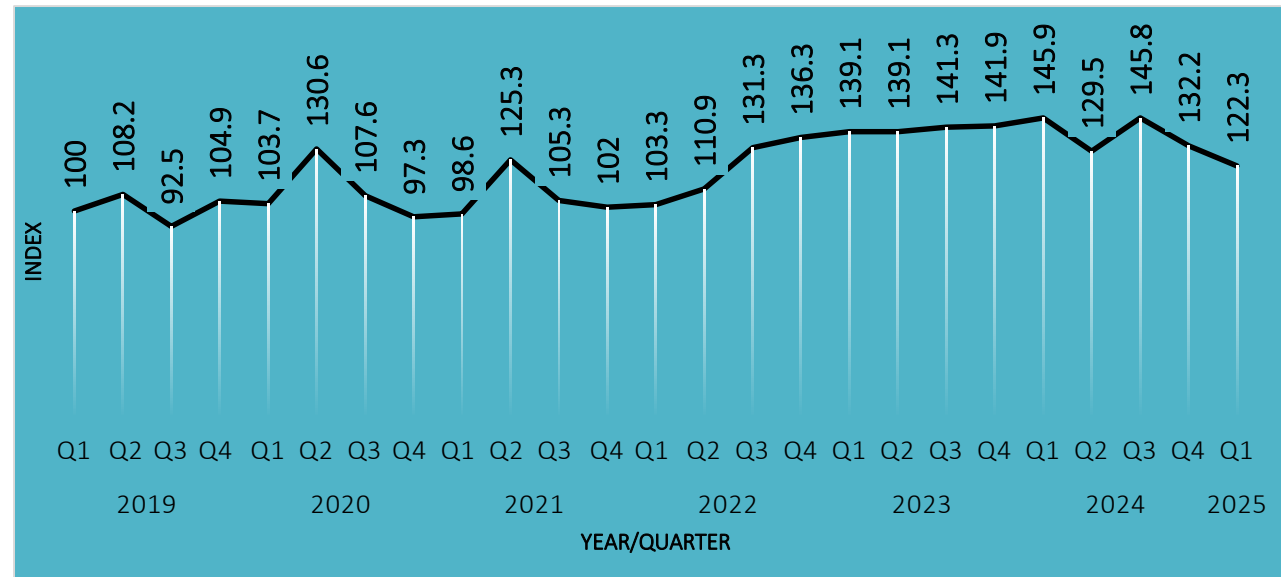
Indices of Selected Minerals: Gold



Quarter	Output (kgs)
Q1 '25	8,979
Q4 '24	12,697
Q3 '24	10,889
Q2'24	8,230
Q1 '24	6,638

- The output index for gold in 1st quarter 2025 was **128.9**, compared to **95.3** recorded in 1st quarter 2024. This reflects a year-on-year increase in the index of **35.3** percent.
- The quarter-on-quarter comparison shows a percentage decrease in production of **29.3**.

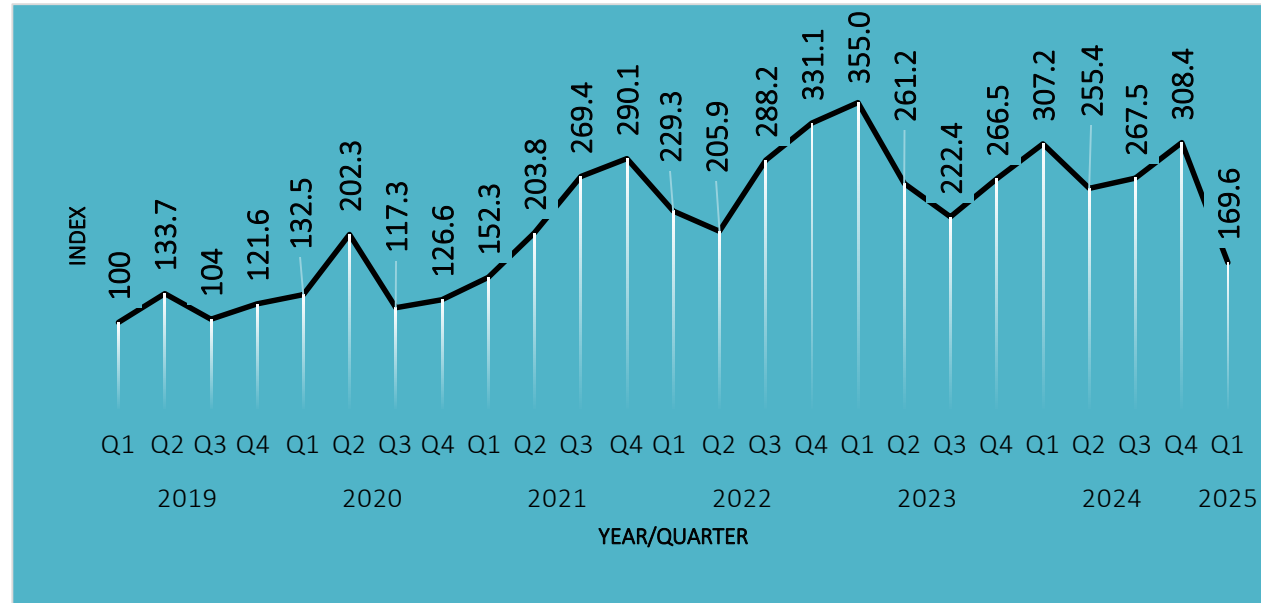
Platinum



Quarter	Output (kgs)
Q1 '25	4,177
Q4 '24	4,516
Q3 '24	4,982
Q2 '24	4,426
Q1 '24	4,987

- Platinum output index for 1st quarter 2025 was **122.3** reflecting a year-on-year decrease in the index of **16.2** percent, from the 1st quarter 2024 value of **145.9**.
- The quarter-on-quarter analysis shows a **7.5** percent decrease in the index from **132.2** in 4th quarter 2024

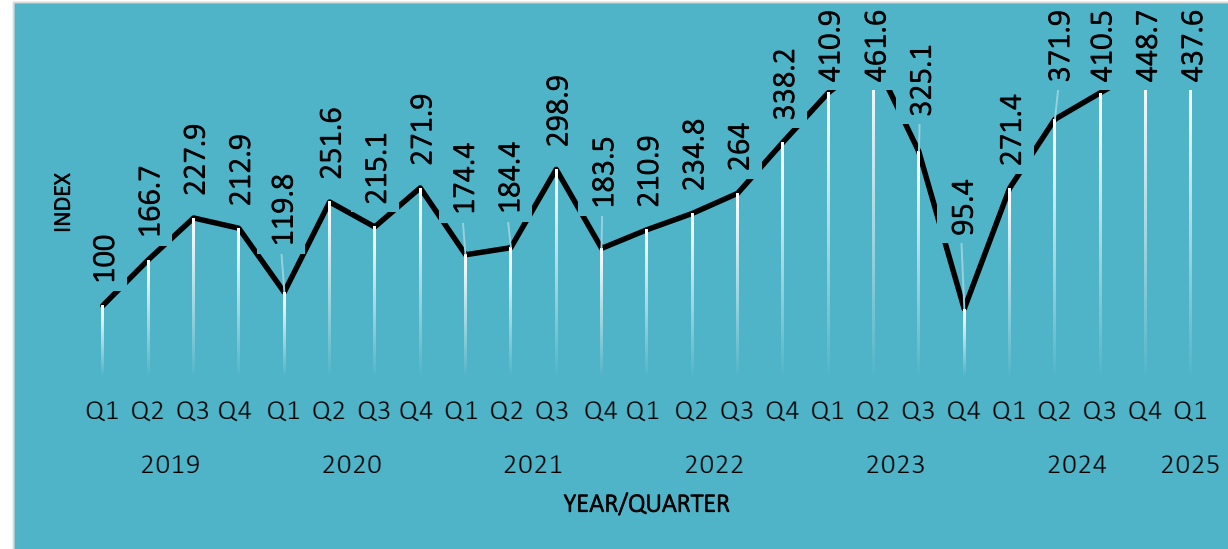
Diamond



Quarter	Output (cts)
Q1 '25	782,648
Q4 '24	1,422,858
Q3 '24	1,233,976
Q2 '24	1,178,234
Q1 '24	1,417,150

- Diamond recorded an output index of **169.6** in the 1st quarter of 2025 compared to **307.2** in 1st quarter 2024. The year-on-year comparison shows a decrease in the index of **44.8** percent.
- Quarter-on-quarter analysis shows a percentage decrease of **44.9** percent, from **308.4** in 4th quarter 2024.

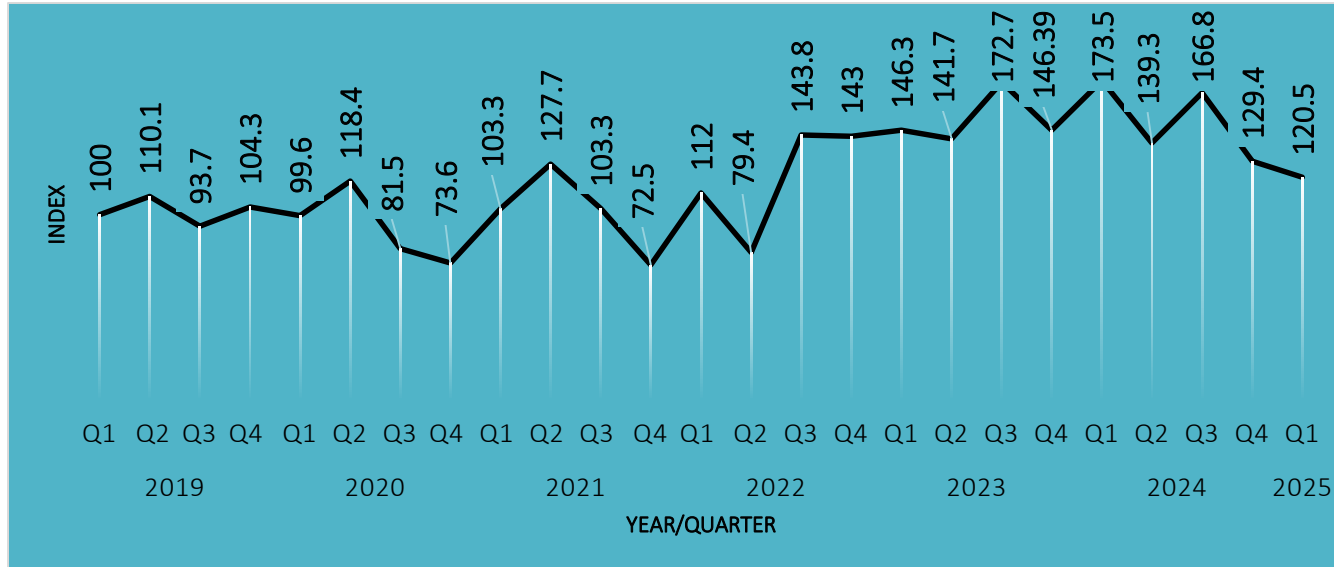
Coal



Quarter	Output (MT)
Q1 '25	1,688,429
Q4 '24	1,731,331
Q3 '24	1,584,035
Q2 '24	1,434,880
Q1 '24	1,047,279

- Coal recorded an output index of **437.6** in 1st quarter 2025, an increase of **61.2** percent from **271.4** recorded in 1st quarter 2024.
- The quarter-on-quarter analysis indicates a percentage decrease of **2.5**, from **448.7** recorded in 4th quarter 2024.

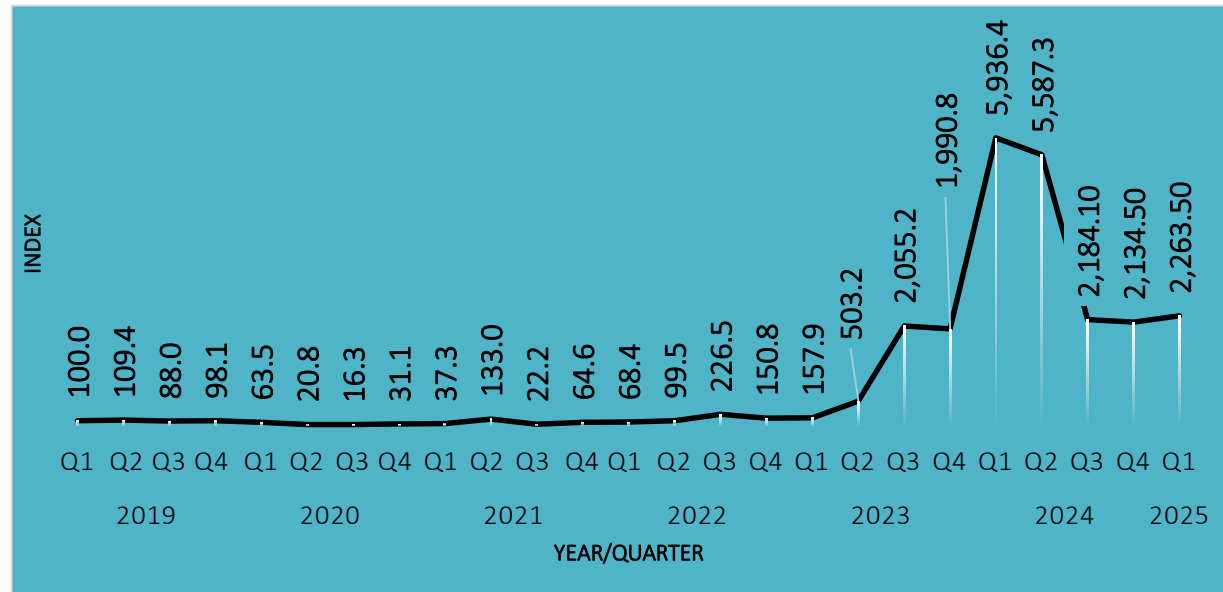
Copper



Quarter	Output (MT)
Q1 '25	2,562
Q4 '24	2,752
Q3 '24	3,547
Q2 '24	2,961
Q1 '24	3,689

- The 1st quarter 2025 output index for copper was **120.5**. The year-on-year index analysis shows a decrease of **30.6** percent, as production went down from **3,689mt** in 1st quarter 2024 to **2,562mt** in 1st quarter 2025.
- The quarter-on-quarter comparison reflects a **6.9** percent decrease in the output index from **129.4** recorded in 4th quarter 2024.

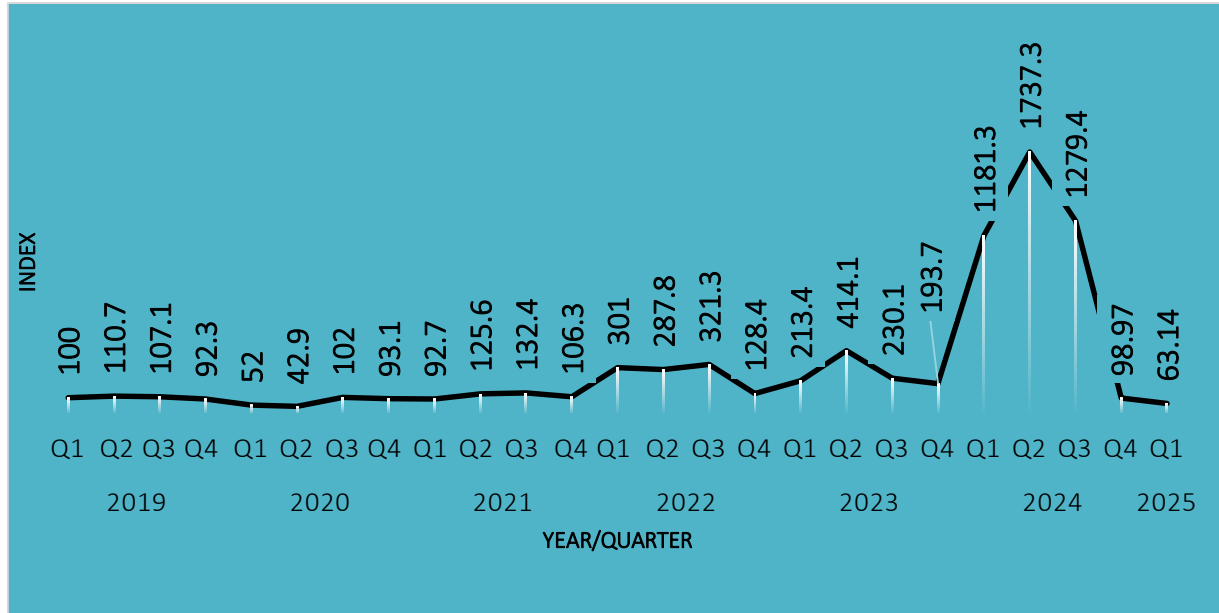
Lithium



Quarter	Output (MT)
Q1 '25	358,468
Q4 '24	338,038
Q3 '24	345,892
Q2 '24	884,860
Q1 '24	940,138

- Lithium production index for 1st quarter 2025 was **2,263.5** depicting a year-on-year decrease of **61.9** percent from **5,936.4** in 1st quarter 2024.
- Production increased to **358,468mt** in 1st quarter 2025 from **338,038mt** in 4th quarter 2024, resulting in a quarter-on-quarter increase in the output index of **6.0** percent.

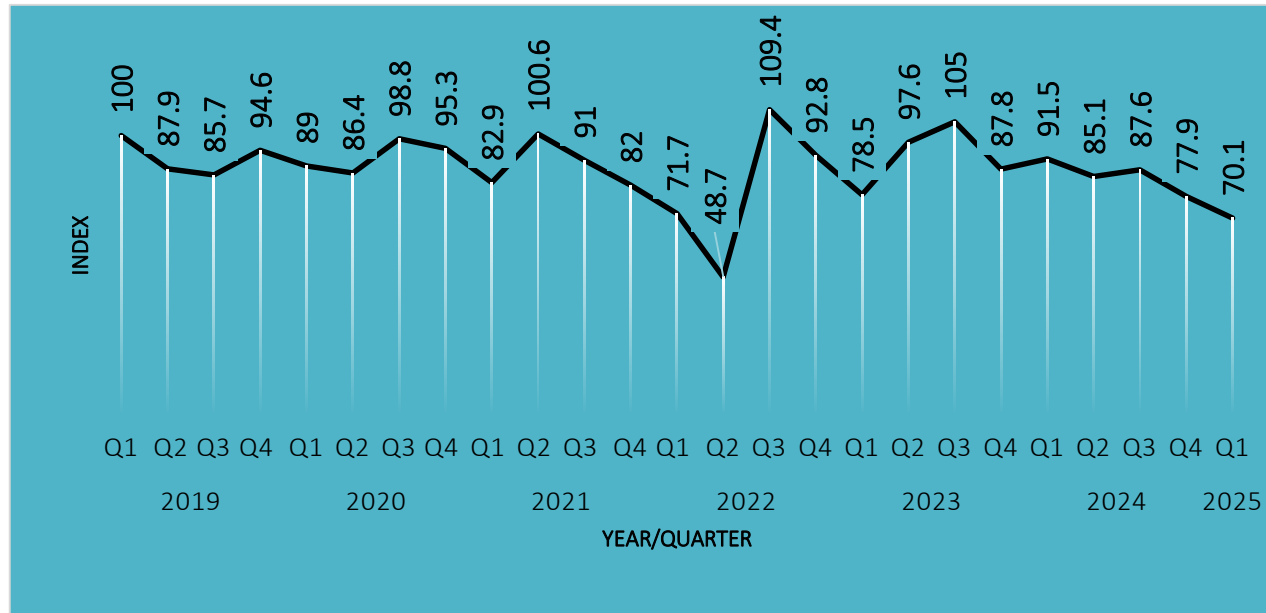
Granite



Quarter	Output (kgs)
Q1 '25	23,848
Q4 '24	37,382
Q3 '24	483,243
Q2 '24	656,223
Q1 '24	446,218

- The 1st quarter 2025 production index for granite stood at **63.1**, recording a year-on-year percentage decrease of **94.7** when compared to the 1st quarter 2024 index value of **1,181.3**.

Nickel



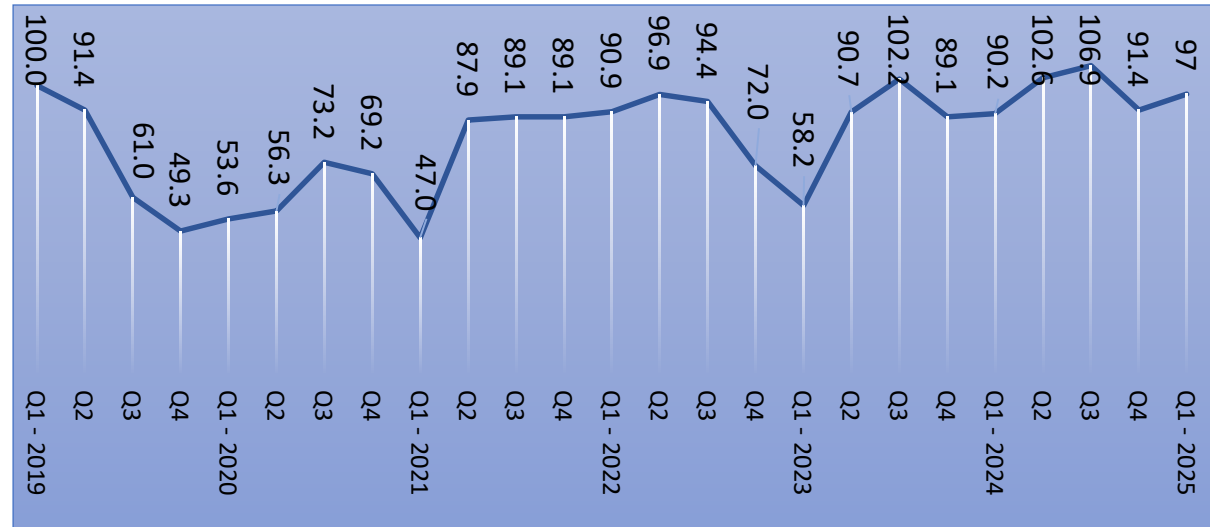
Quarter	Output (MT)
Q1 '25	3,097
Q4 '24	3,448
Q3 '24	3,873
Q2 '24	3,761
Q1 '24	4,046

- Nickel output index for 1st quarter 2024 was **70.1**, with the year-on-year comparison reflecting a decrease of **23.4** percent from **91.5** recorded in 1st quarter 2024.
- The quarter-on-quarter comparison showed a percentage decrease of **10.2**, attributed to a decrease in production from **3,448mt** in 4th quarter 2024 to **3,097mt** in 1st quarter 2025.

INDEX OF ELECTRICITY GENERATION (IEG)

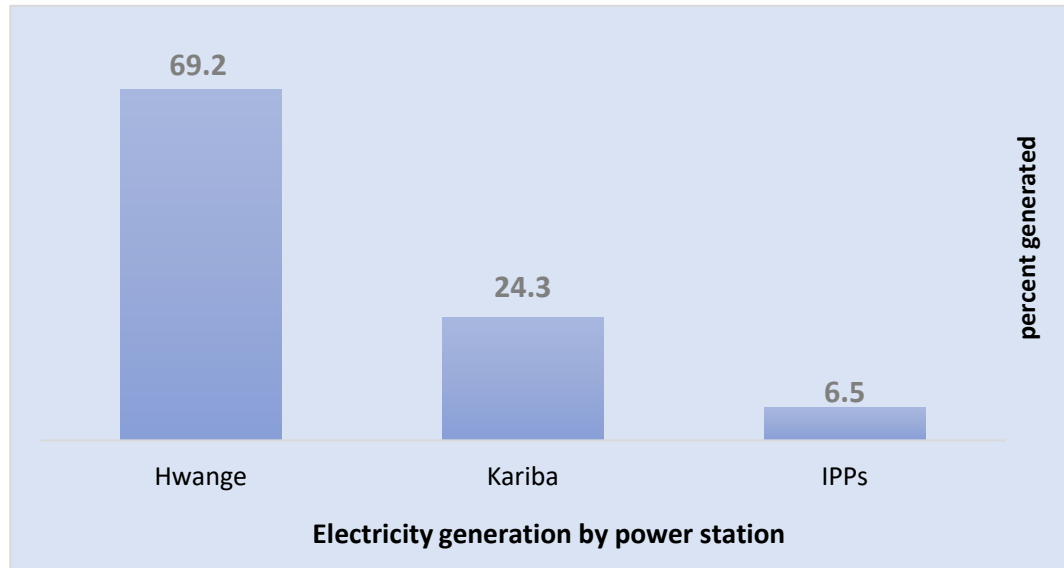


Index of Electricity Generation (IEG)



- The Index of Electricity Generation for 1st quarter 2025 was **97.0**, reflecting a quarter-on-quarter percentage increase of **6.1**, from **91.4** in 4th quarter 2024.
- The 1st quarter 2025 index reflects a year-on-year increase of **8.7** percent when compared to **90.2** recorded in 1st quarter 2024

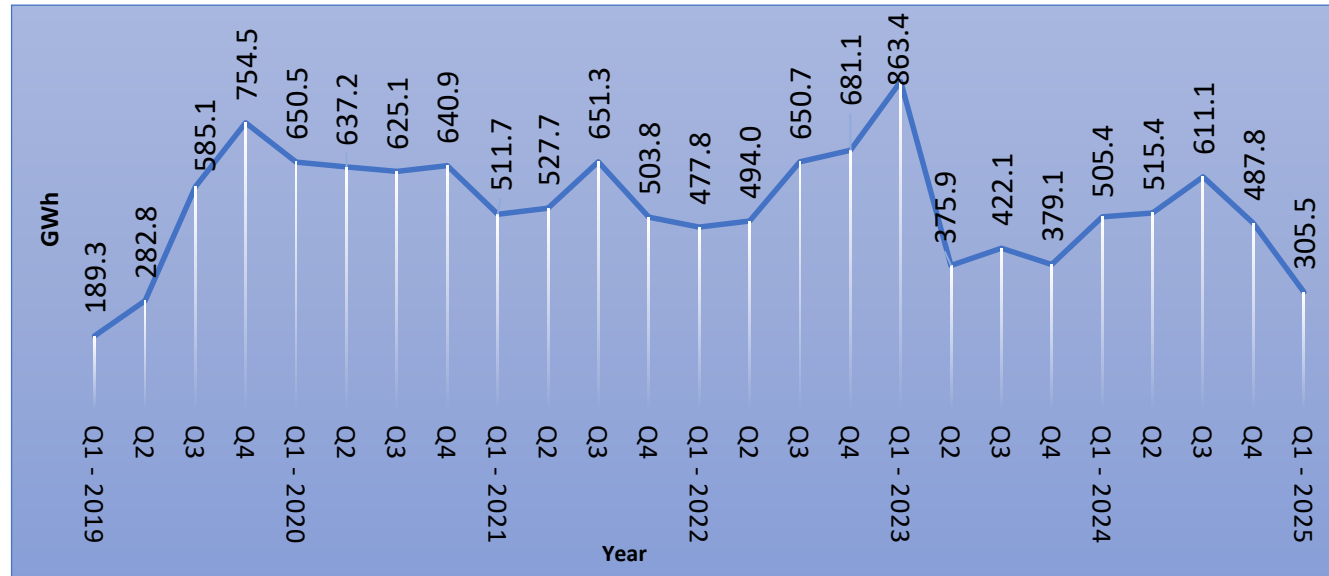
Electricity Generated (Gigawatt hours, GWh)



% Volume of Electricity Generated by Power Stations

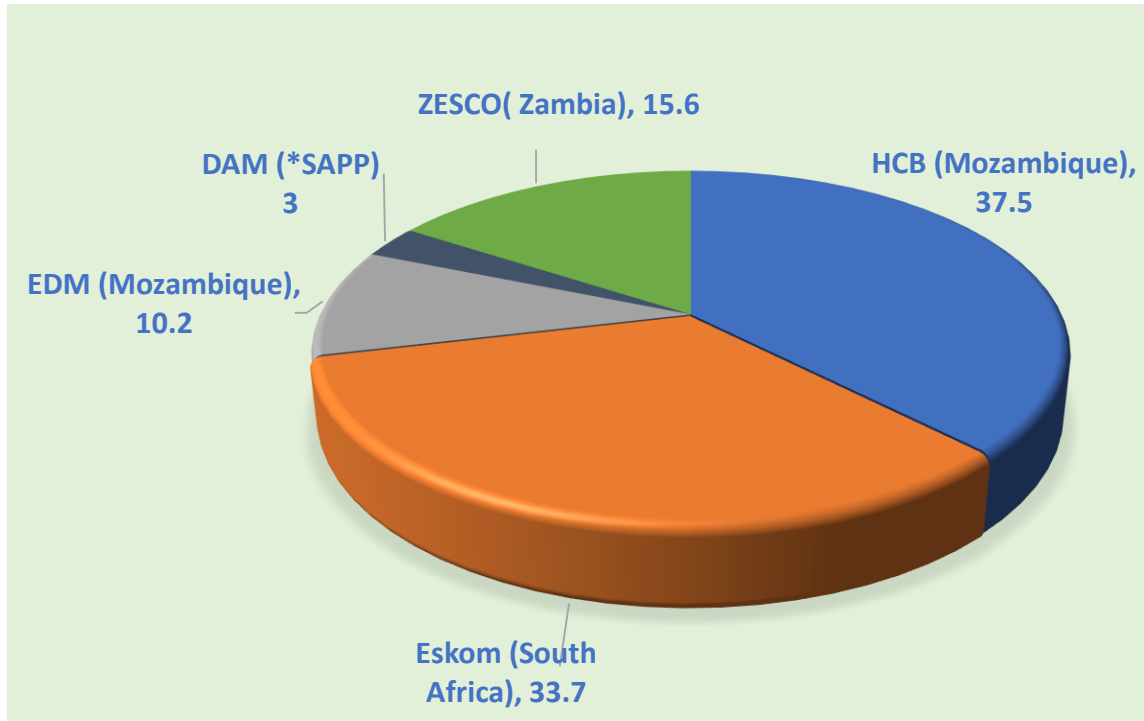
- A total of **2,418.2GWh** of electricity were generated during 1st quarter 2025.
- Hwange Thermal Power and Kariba Power Stations accounted for **69.2** and **24.3** percent, respectively.

Electricity Imported (GWh)



- A total of **305.5GWh** of electricity were imported in 1st quarter 2025, reflecting a **37.4** percent decrease from **487.8GWh** imported in 4thquarter 2024
- Year-on-year comparison shows a **39.6** percent decrease in electricity imported from **505.4GWh** imported in 1st quarter 2024.

Electricity Imported (GWh) by Source



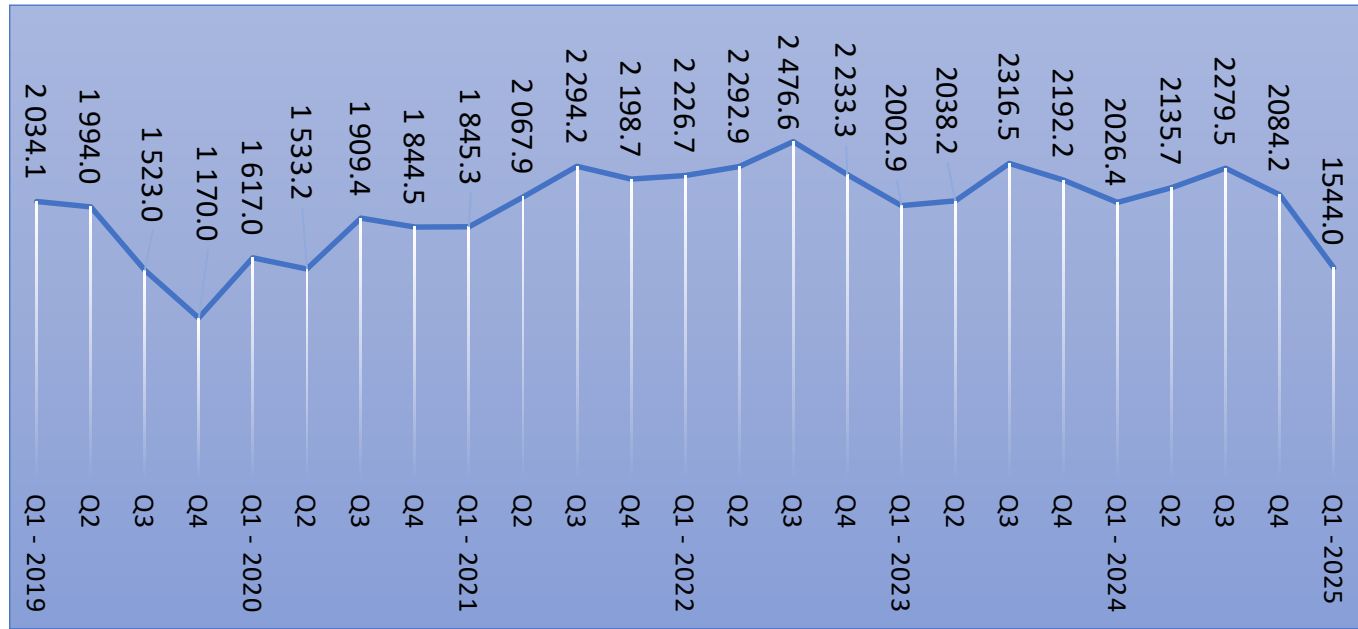
About **34** percent of the imported electricity, was obtained from Eskom (South Africa), while HCB (Mozambique) and EDM (Mozambique), provided **37.5** and **10.2** percent respectively.

DAM (SAPP) Day Ahead Market (Southern African Power Pool)

EDM Electricidade de Moçambique

HCB Hidroelétrica de Cahora Bassa

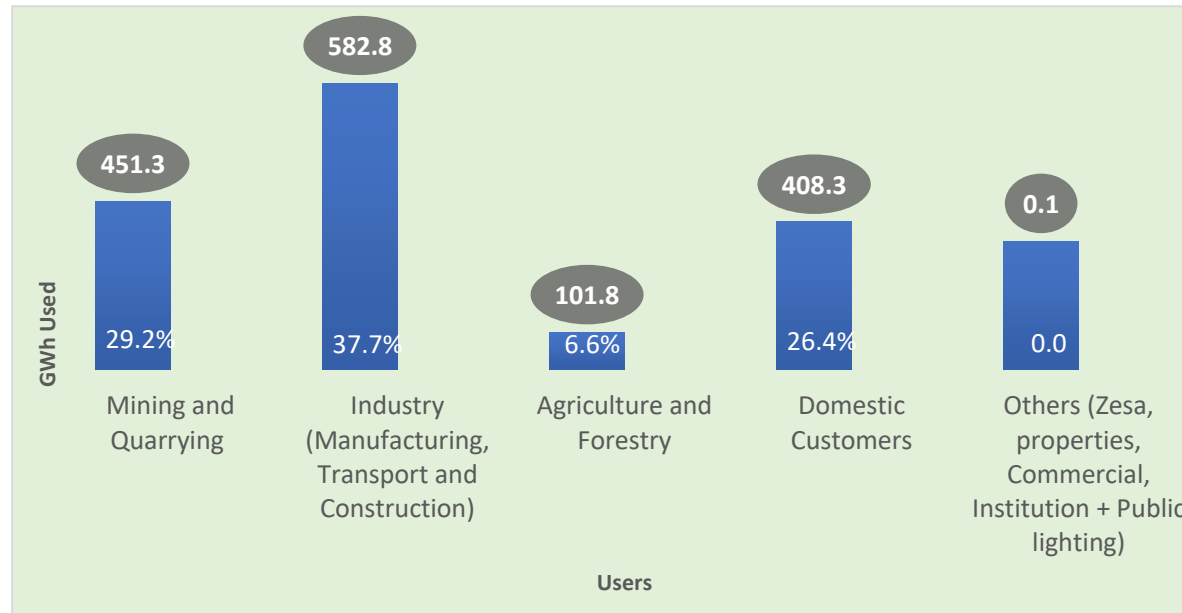
Electricity Distributed (GWh)



year	Electricity exported (GWh)
2019	6,721.1
2020	6,904.1
2021	8,406.1
2022	9,229.5
2023	8,549.8
2024	8,525.8
2025	1,544.0

- The total volume of electricity distributed during the first quarter of 2025 was **1,544GWh**. This reflected a percentage decrease of **25.9** when compared to **2,084.2GWh** distributed in 4th quarter 2024.
- Year-on-year comparison shows a **23.8** percent decrease in electricity distributed when compared to **2,026.4GWh** distributed in 1st quarter 2024.

Electricity Distributed (GWh) by Sector



- Manufacturing, transport and construction sectors combined, received **582.8GWh** of the distributed electricity during 1st quarter 2024.

Thank You

